



Virtual MCLE Event

Tuesday, November 28, 2023

12:00PM – 1:00PM

PROFESSIONAL RESPONSIBILITY AND RESEARCH OBLIGATIONS FOR CALIFORNIA LEGAL TEAMS

1 hour ethics MCLE credit

No-cost, free event

Program Description

Are you up to date on professional responsibility obligations around the use of technology? The growing use and adoption of technology presents an increasing challenge to legal professionals. Join this webinar to learn how to meet your professional responsibility obligations while advancing research technology in your practice. Trellis will cover the key ABA rules, applicable state regulations, and impart practical strategies for conducting research in California state trial courts. How to comply when working remotely will be addressed with office best practices. We encourage you to join this informative session to add value to your practice. Earn 1 hour of ethics CLE credit.

Topics to be covered include -

- Ethics & Tech: Key ABA Rules* + (California) State Approaches
- Maximizing California State Trial Court Data with Technology
- Practical Strategies for Complying When Working Remotely
- Best Practices and Takeaways
- Q&A

* The ABA Ethics Rules section will cover Competence, Confidentiality, Supervision and Communication Duties, as they relate to the use of technology.

About the Speaker

Nicole Clark, Litigation Attorney & CEO of Trellis Research

Nicole Clark is a business litigation and labor and employment attorney who has handled litigation in both state and federal courts. She's worked at a variety of law firms ranging from mid-size litigation boutiques to large firms, and is licensed to practice law in three states. She has defended corporations and employers in complex class action and wage and hour disputes, as well as individual employment matters ranging from sexual harassment to wrongful termination. Additionally, Nicole is the CEO and co-founder of Trellis Research, a legal analytics platform that uses AI and machine learning to provide litigators with strategic legal intelligence and judicial analytics. Nicole has an intuitive understanding of technology and is deeply committed to helping lawyers leverage technology to gain a competitive advantage and achieve a more favorable outcome for their clients.

Advance registration required: [register via Eventbrite](#) by noon the day before the program to receive a link.