

Virtual and in-person MCLE Event

Wednesday, October 4, 2023

12:00pm – 1:00pm

ESTATE PLANNING 101

1 hour participatory MCLE credit

No-cost, free event

This event is a repeat of the MCLE event held on January 26, 2022

Attend online via Zoom or show up in person! Advance registration required

Program Description

You worked hard for your home and your other assets. You likely want to pass that legacy on to your family after your death. Passing on the family home can make it possible for your kids and grandkids to stay in their community or go to college. Learn the basics of how to set up an estate plan to prepare for the management of your assets during your lifetime if you can no longer take care of them yourself and set up a plan for the distribution of your assets following your death.

About the Speaker

Irene Zhu is a Staff Attorney at HERA, focusing on estate planning and educational workshops. Prior to joining HERA, Ms. Zhu worked with clients of diverse backgrounds in estate planning and immigration law at private firms. Her most recent experience at the US Attorney's Office ignited her passion for serving the public. An immigrant herself, she is fluent in Mandarin and Cantonese and is familiar with obstacles faced by first-generation immigrants.

Advance registration required: register via Eventbrite for online/Zoom access or in-person access by noon the day of the program to receive a Zoom link and event ticket. In-person address: Alameda County Law Library, 125 12th Street, Oakland, CA 94607