



Virtual MCLE Event

Wednesday, January 26, 2022

12:00pm – 1:00pm

ESTATE PLANNING 101

1 hour participatory MCLE credit

No-cost, free event

Program Description

HERA ([Housing & Economic Rights Advocates](#)) staff attorneys will explain key concerns and key documents that will help you address handling your belongings and your health the way you want to.

Those documents include:

- Living trust
- Will
- Power of attorney
- Advance health care directive
- Transfer on death documents for certain kinds of accounts

About the Speakers

Irene Zhu, Staff Attorney

Irene Zhu is a Staff Attorney at HERA, focusing on estate planning and educational workshops. Prior to joining HERA, Ms. Zhu worked with clients of diverse backgrounds in estate planning and immigration law at private firms. Her most recent experience at the US Attorney's Office ignited her passion for serving the public. An immigrant herself, she is fluent in Mandarin and Cantonese and is familiar with obstacles faced by first-generation immigrants.

Kendra Bowen, Staff Attorney

Kendra Bowen is a Senior Attorney at HERA, focusing her practice solely on estate planning—the legal work necessary to prevent probate. As a California native, Kendra receives great satisfaction in using the law to help other California residents avoid the time consuming, costly and disruptive probate process. Ms. Bowen guides her clients through the estate planning process in a fun and efficient way, and her positive approach and knowledge of estate planning law ensures that each client makes the right decisions for their estate and family. Having completed thousands of estate plans, Ms. Bowen feels as if she has worked through nearly every possible family and estate situation, including her own journey with now two deceased parents. Ms. Bowen has been with HERA since 2017 and maintained her own private practice prior to joining HERA.

Advance registration required: register [via Eventbrite](#) by noon the day before the program to receive a link.